



[2018]1340

2018 11 5

Unilumin Group Co.,Ltd

112 A

761,260,566.00

300232

2004 10 26

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0755-29918999

0755-29912092

518103

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91440300767579994J

irm@unilumin.com

LED

LED

LED

LED

LED

LED

LED

LED

2015

2016 3-332

2016

2017 3-318

2017

2018

3-264

2018

1

	2018 9 30	2017 12 31	2016 12 31	2015 12 31
	5,957,580,891.73	4,891,576,572.58	2,605,671,577.83	1,703,810,744.11

	3,619,972,161.93	2,845,089,192.22	1,082,452,811.99	664,609,516.98
	2,337,608,729.80	1,793,858,738.79	1,512,122,446.47	1,029,886,741.29
	2,104,924,809.10	2,046,487,380.36	1,523,218,765.84	1,039,201,227.13

2

	2018 1-9	2017	2016	2015
	3,185,264,349.12	3,030,527,598.97	1,745,943,733.96	1,306,372,364.28
	371,913,763.98	323,145,500.02	177,797,954.89	146,246,071.07
	380,827,682.02	324,460,577.95	189,421,925.64	165,357,341.13
	329,678,968.67	287,707,365.61	166,760,096.61	144,302,146.54
	323,591,544.10	284,299,042.56	166,453,027.83	113,568,129.99

3

	2018 1-9	2017	2016	2015
	75,310,730.01	122,691,173.13	217,889,013.18	77,487,665.02
	-516,793,429.86	-604,794,170.51	-148,678,426.69	-144,029,604.39
	425,256,647.46	288,560,627.10	274,750,804.15	242,092,539.07
	-10,102,797.42	-207,243,903.46	365,801,736.15	184,747,776.55

4

1

	2018 9-30	2017 12-31	2016 12-31	2015 12-31
	50.29%	48.44%	29.40%	28.22%
	2018 1-9			

2

9

2010

[2010]2

1

2008 43

		%	/	
	2018 1-9	16.52	0.42	0.42
	2017	17.21	0.47	0.46
	2016	14.03	0.29	0.29
	2015	16.07	0.56	0.56
	2018 1-9	15.87	0.41	0.41
	2017	15.36	0.41	0.41
	2016	13.16	0.27	0.27
	2015	13.26	0.46	0.46

8

1,862,165

33.98%

1,997,834

36.45%

1,331,890

24.30%

[2018]1340

[2018]570

1

2

1

2

5,000

3

1

LED

LED

2

LED

3

2017

1

LED

2

3

IC PCB

88.14%

88.39% 89.12% 88.13%

4

LED

LED

LED

LED

LED

LED

LED

LED

5

68.93% 66.94% 56.76%

47.10%

1

33,824.53

59,697.47

86,020.84

110,122.92

2

	31,369.86	37,046.37	103,016.68	
134,943.19		18.41%	14.22%	21.06%
24.43%				

3

2011

	2018	9	30	39,445.75
6.62%				

3

	2017	10	31						3	2017	
2018	2019		15%								
									2017	8	17
2015	10	10	2015	6	19	2015	10	10	2016	11	

3

2016 31

15

3

LED3

3

4

1

[2017] 000568

44,564.91

108.49%

2

3

2017 10 9

2017 2018 2019

2,000

3,000

4,000

2017

2,143.56

4

5

1

2



3

8

4

5

1

2

1

2

3

85%

3

1

85%

2

4

5

6

7

8

AA-

AA-

/

2

2018 9 30

41.41%

4.10%

3

LED

4

A

5

2018 9 30

3

4

5

6

7

8

	2
1	1 2

2	1 2
3	1 2 3
4	1 2
5	1 2 3
6	1 2 3
	1

	2

86

0531-81283753

0531-81283755

(本页无正文，为《中泰证券股份有限公司关于深圳市洲明科技股份有限公司创业板公开发行可转换公司债券之上市保荐书》之签字盖章页)

三 瑞

子玮

