

Unilumin

112 A



2018 11 5

<http://www.cninfo.com.cn>

123016

548,034,600 5,480,346

548,034,600 5,480,346

2018 12 3

2018 11 7 2024 11

2019 5 13 2024 11

7

7

AA-

				[2018]1340		2018
11	7		5,480,346		100	
			548,034,600			
				548,034,600		
			[2018]570		548,034,600	
2018	12	3				
			123016	2018	11	5

<http://www.cninfo.com.cn>

Unilumin Group Co.,Ltd

112 A

761,260,566.00

300232

2004 10 26

112 A

0755-29918999

0755-29912092

518103

112 A

6

91440300767579994J

irm@unilumin.com

LED

LED

LED

LED

LED

					LED	LED
LED						
			2004	10	26	2008
5	19					2009
						11
						25
			11	26		
						2009
						10
31						
					2009	453
	2009	10	31			60,584,847.14
1:0.825			50,000,000			1
10,584,847.14						
			2009	12	28	440306102907968
1	2010	2				
	2010	2	2	2010		
			50,000,000	55,555,556		5,555,556
				3,000		5,555,556
			24,444,444			

2010 2

101,396,075

6 2014 6

2014 6 9

54,000

101,342,075

7 2014 9

2014 9 5

2014

2014

2014

101,342,075

10 10.005320

101,342,075

202,738,063

8 2015 1

2015 1 22

14

300,080

202,738,063

203,038,143

9 2015

2015 12 3

2015 12 31

1,094,368

204,132,511

10 2015 10

2015 10 22

2015

88

2015 11 11

2015 2518

16.96 / 40% 21,500.00
 12,676,886

21,500 16.96 /
 12,676,886
 229,486,283

11 2015

2015 12 25 2015 12 30
 388,496
 229,874,779

12 2016

2016 1 1 -2016 5 13
 175,094
 230,049,873

13 2016 5

2016 5 13 2015 2015
 2015 10
 15 230,049,873
 575,124,682

14 2016

2016 5 25 2016 12 18
 612,628
 575,737,310

15 2016 12

2016 7 25

[2016]1398

					31,185,606
			10.56 /		20
70.03%				329,319,999.36	
6,527,884.63				322,792,114.73	
2016	12	6			31,185,606
2016	12	6		605,746,698	2016
12	19				606,922,916
16	2017	2			
2016	12	10	2016		
		245,035	2017	2	28
				245,035	
		606,922,916		606,677,881	
17	2017	2			
2017	2	14			563
18,734,820					
606,677,881			625,412,701		
18	2017				
2017	1	1	-2017	9	30
				5,574,191	
630,986,892					
19	2017	11			
2017	9	7	2017		
				2016	
			395,000	2017	11
				24	
		395,000			
630,986,892			630,591,892		

20	2017	12				
2017	11	8			105	
			3,790,000		2017	12 21
			630,591,892		634,381,892	
21	2017					
2017	10	1	2017	12	31	
					339,913	
			634,721,805			
22	2018	3				
2018	3	30	2018			
					2016	
						238,000
						100,000
			634,721,805		634,383,805	
23	2018	5				
2018	5	16		2017		2017
						634,383,805
			2017			
				10	2	
634,383,805				761,260,566		
			LED			
				LED		
LED			LED			

LED

LED

LED

LED

LED

LED

LED

LED

LED

LED

LED	
2mm	
2mm-4mm	
4mm-16mm	
16mm	

LED

LED

LED	

LED

LED	
LED	

LED	

1

LED

Micro-LED

LED

LED

2

160

700

3

LED

SAP

ERP

Oracle

CRM

PTC

PLM

4

LED

5

E-learning

2018 9 30

761,260,566

		%
	309,703,962	40.68
	169,634,092	22.28
	118,232,443	15.53
	21,837,427	2.87
	451,556,604	59.32
	761,260,566	100.00

2018 9 30

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1			41.41%	315,206,156	236,404,618
2			4.10%	31,208,298	0
3			2.50%	19,015,330	19,015,330
4			2.50%	19,015,328	19,015,328
5			1.93%	14,727,815	0
6	005L-FH002	-	1.71%	13,022,117	0
7			1.13%	8,602,758	0
8			1.12%	8,510,246	0
9			0.97%	7,394,792	0
10			0.95%	7,200,000	0
			58.32%	443,902,840	274,435,276

2018 9 30

41.41%

1	548,034,600	5,480,346	
2			1,862,165
186,216,500		33.98%	
3	100 /		
4		100	
5		548,034,600	
6			
		548,034,600	
7			
	1,862,165		33.98%
	1,997,834	36.45%	
1,331,890	24.30%		288,457
	28,845,700	5.26%	
8			

			%
1		1,100,000.00	20.07
2		288,457.00	

8		45,030.00	0.82
9		40,000.00	0.73
10	-	33,795.00	0.62

9

1,338.4495

1		1,096.0692
2		80.00
3		100.00
4		30.00
5		32.3803

1,862,165

33.98%

1,997,834

36.45%

1,331,890

24.30%

288,457

28,845,700

5.26%

10,960,692

537,073,908

2018 11 13

2018 3-

62

4 5,480,346

5 100 /

6

54,803.46

53,465.0105

7

54,803.46

1		1,355.94	1,326.46
2	LED	8,311.00	7,471.00
3	LED	23,421.00	18,306.00
4		20,200.00	19,700.00
5		8,000.00	8,000.00
		61,287.94	54,803.46

8

	4000032529201487175
	44250100004600001919
	79150078801300000413
	79150078801100000414
	752371226652

A

A

B

C

D

2019 5 13 2024 11 7

1

9.45 /

A

A

= /

= /

2

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 + D$$

$$P_1 = (P_0 + D + A \times k) / (1+n+k)$$

$$\frac{P_0 + A \times k}{1+n+k} + D = P_1$$

/

/

1

85%

2

=

/

0.01

1

5

2

A

15

A

30

130%

130%

B

3,000

$$IA=B2*i*t/365$$

IA

B2

i

t

1

30

70%

A

A

0.7199

100 /

1

54,803.46

1		1,355.94	1,326.46
2	LED	8,311.00	7,471.00
3	LED	23,421.00	18,306.00
4		20,200.00	19,700.00
5		8,000.00	8,000.00
		61,287.94	54,803.46

6

7

2

1

2

3

4

5

1

1

2

1

2

3

4

5

3

1

2

10%

3

4

1

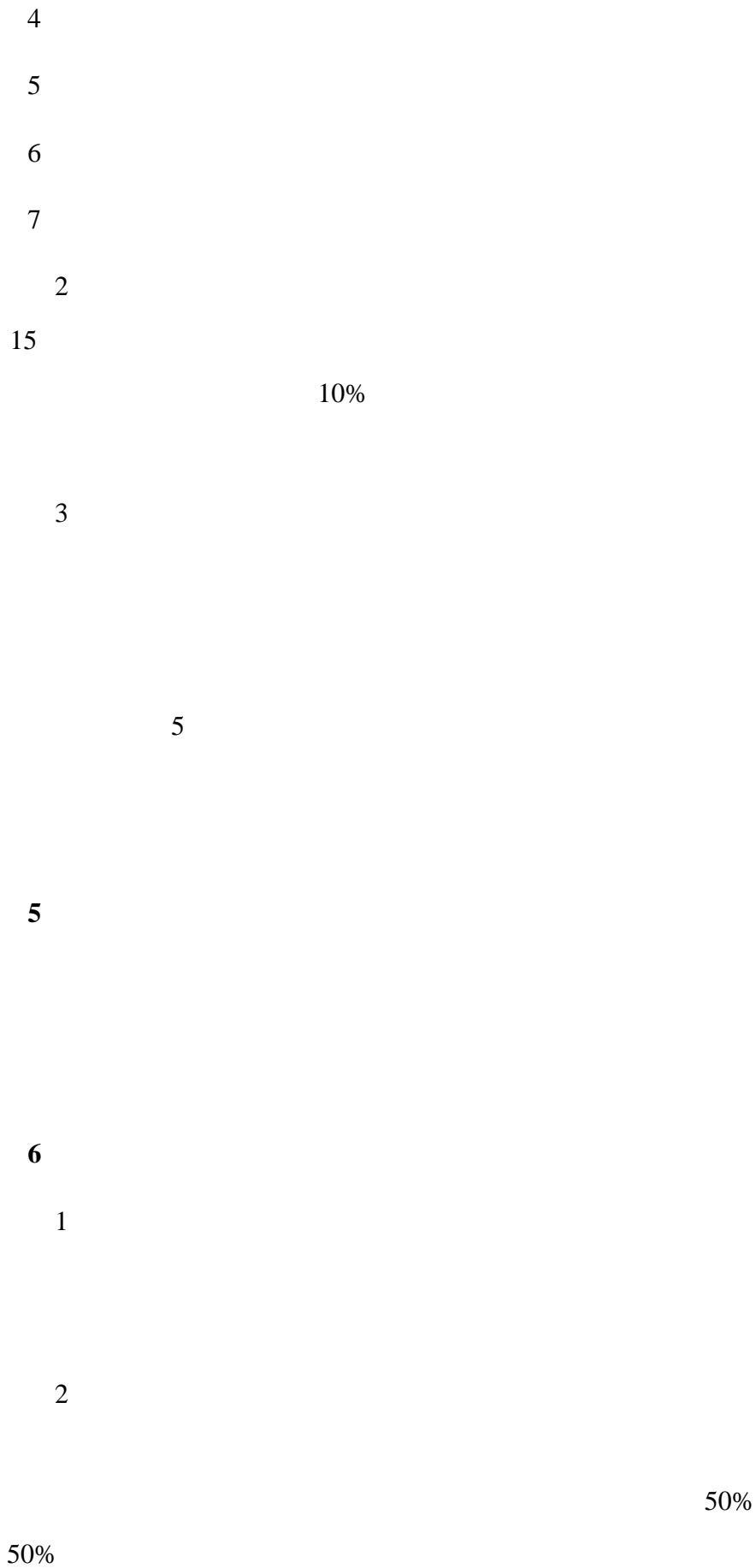
30

15

1

2

3



3

7

1

5

6

7

8

9

1

2

3

[2018]G234-1

AA-

AA-

pÕ•ÕÂ fì,,8% 'ñ6.ÍD>Á" % !h Vî fíD@\$ì,,8% 'ñ6.'Q™ A,T £ ê" ¾Q fíDP\$ì,,8% 'ñ6.'RS R RbT £ \!U fl YB

[2018]G234-1

AA-

2015

2016 3-332

2016

2017 3-318

2017

2018 3-264

2018

	2018 9 30	2017 12 31	2016 12 31	2015 12 31
	1.18	1.02	1.84	1.87
	0.79	0.71	1.24	1.29
	60.76%	58.16%	41.54%	39.01%
	50.29%	48.44%	29.40%	28.22%
	2018 1-9	2017	2016	2015
	2.49	4.33	5.10	4.73
	2.07	2.91	2.62	2.46
	0.59	0.81	0.81	0.86
/	0.10	0.19	0.36	0.34
/	-0.01	-0.33	0.60	0.80
/	4.19%	3.60%	4.33%	3.98%

	2018 1-9	16.52	0.42	0.42
	2017	17.21	0.47	0.46
	2016	14.03	0.29	0.29
	2015	16.07	0.56	0.56
	2018 1-9	15.87	0.41	0.41
	2017	15.36	0.41	0.41
	2016	13.16		

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
- 12

1

2

3

4

	86
	0531-8128 3753
	0531-8128 3755

（此页无正文，为《深圳市洲明科技股份有限公司可转换公司债券上市公告书》之签字盖章页）

发行人：深圳市洲明科技股份有限公司



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保荐机构（主承销商）：中泰证券股份有限公司



2018年11月30日